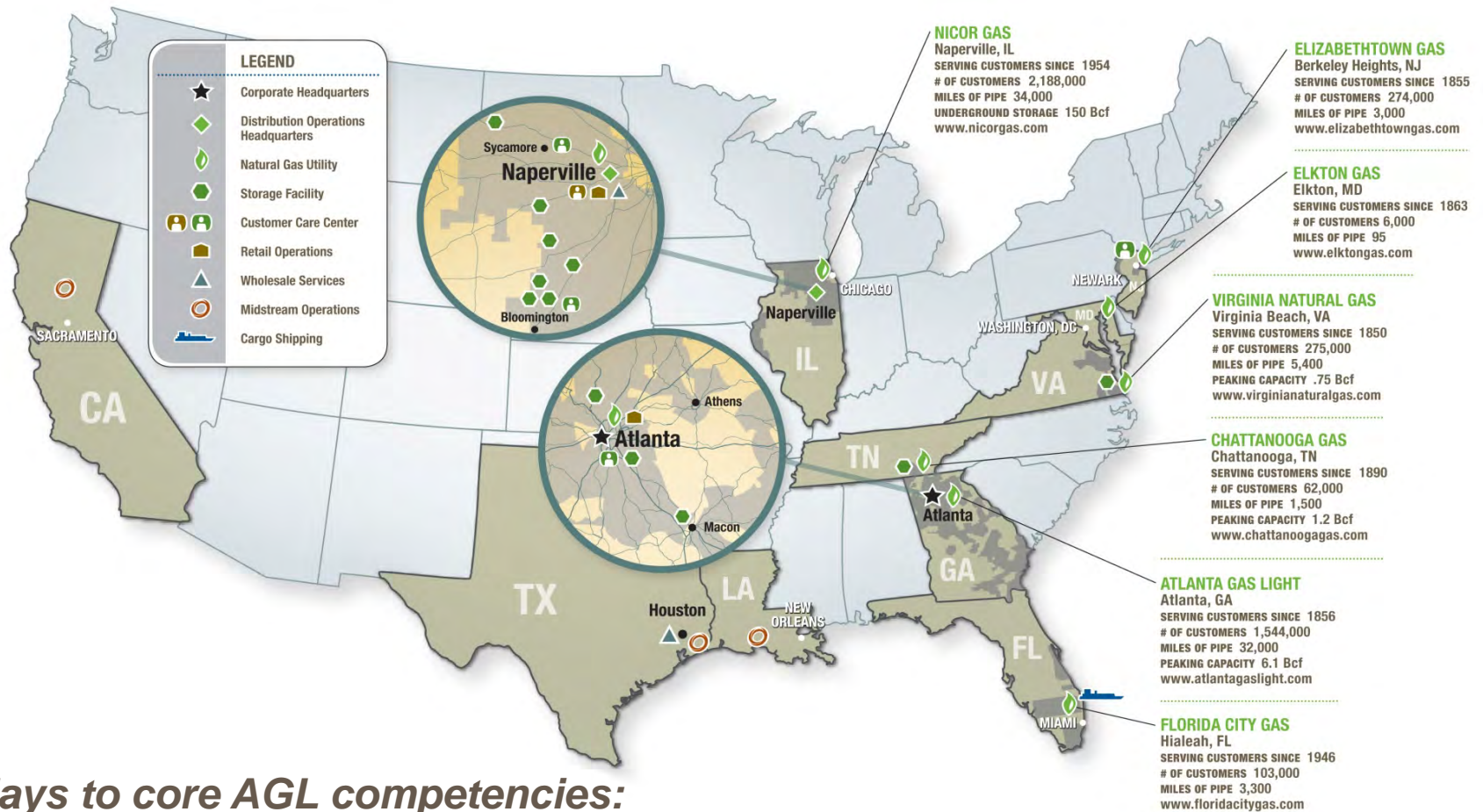


LIQUEFIED NATURAL GAS (LNG) FUEL SUPPLY MEETING

GREAT LAKES MARITIME RESEARCH INSTITUTE

JUNE 19, 2012

WHO WE ARE - AGL RESOURCES' FOOTPRINT

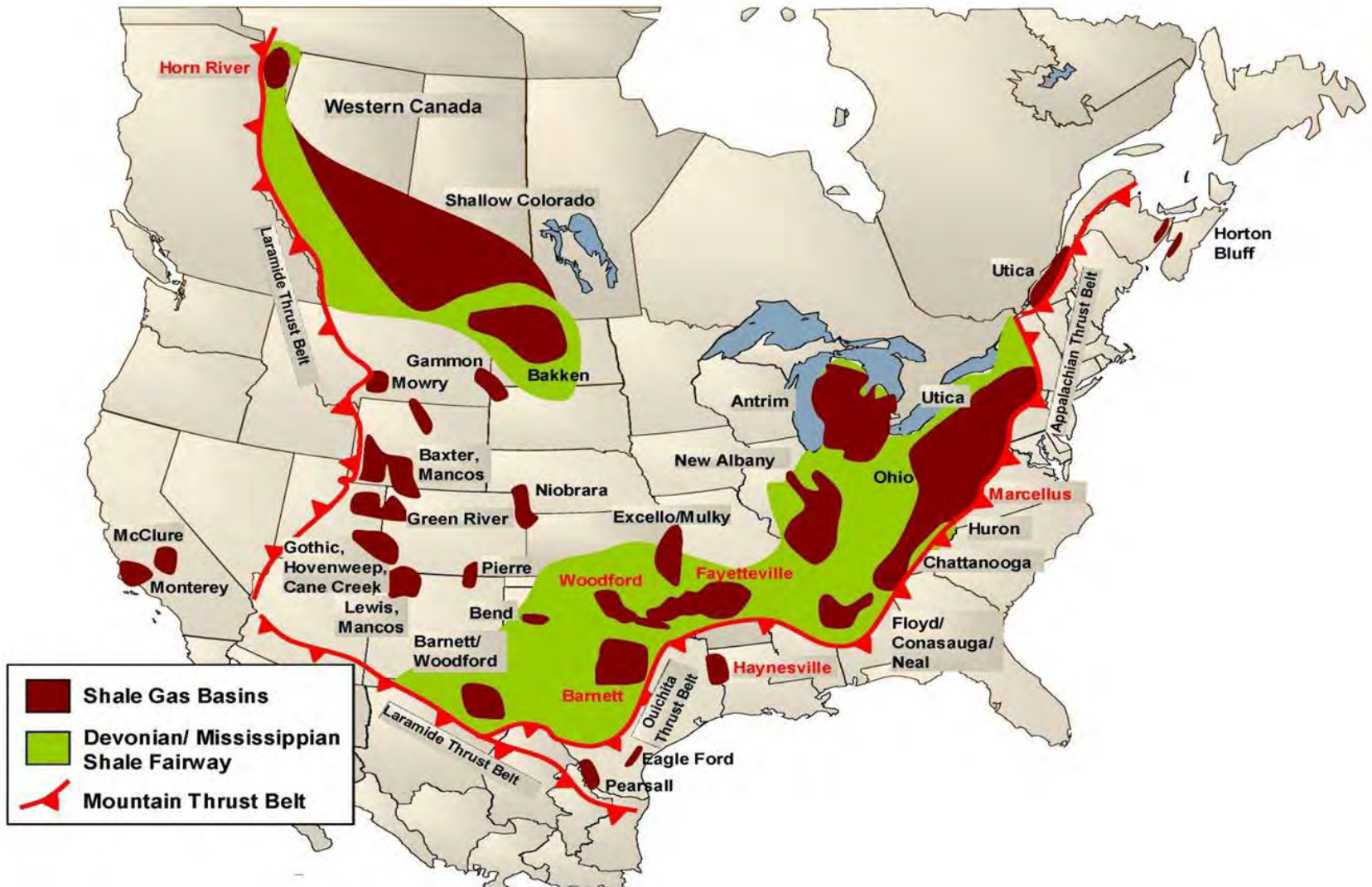


Plays to core AGL competencies:

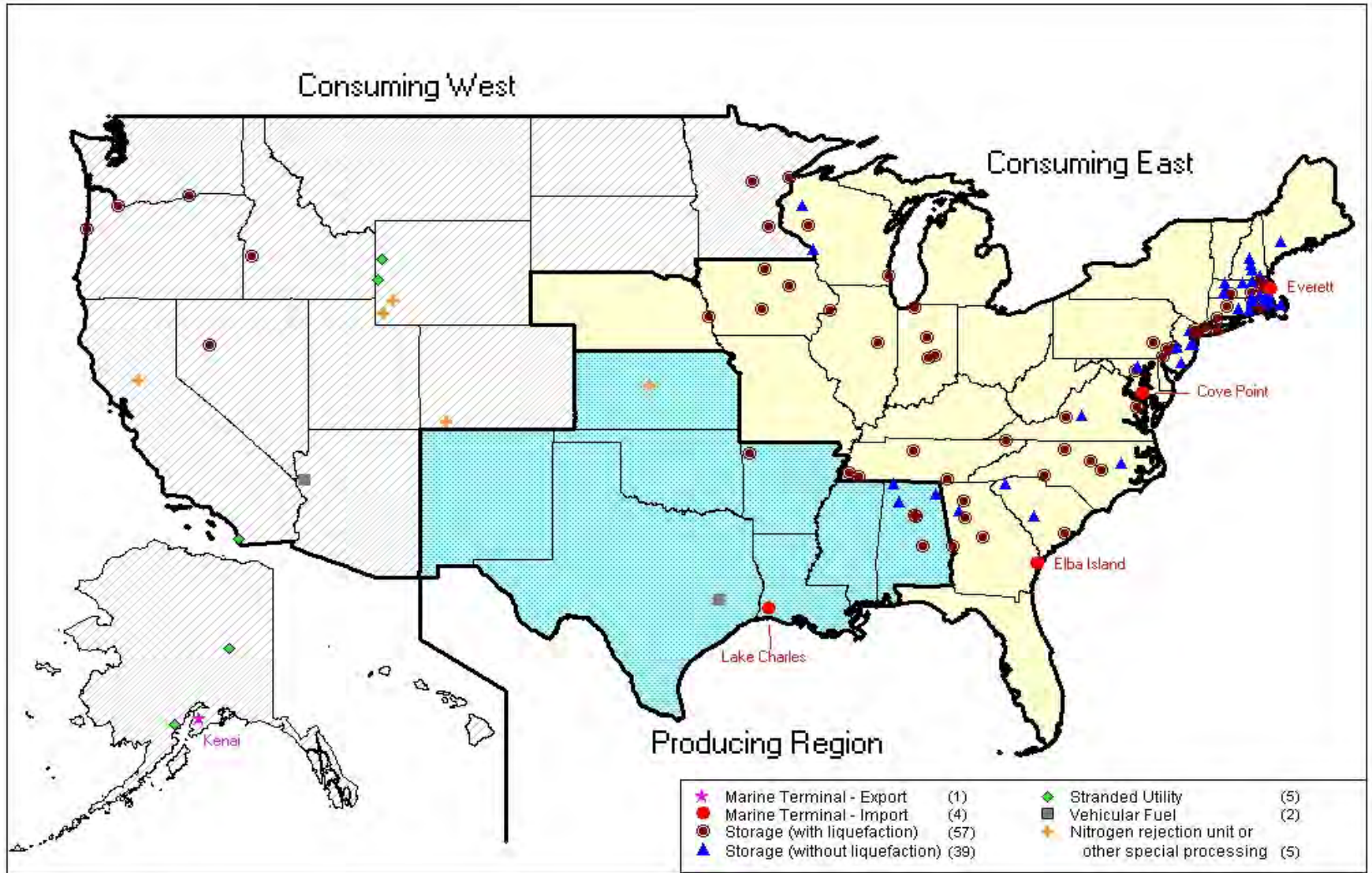
- 40 years of LNG production expertise
- Largest Producer of LNG in North America
- 45,000 Mcf per Day of production



ENERGY SUPPLY FOR FUTURE GENERATIONS



US LNG AT A GLANCE



GREAT LAKES - PEAKING LIQUEFACTION (ESTIMATED)

LIQUEFACTION

MINNESOTA –
300,000 LNG-G/DAY

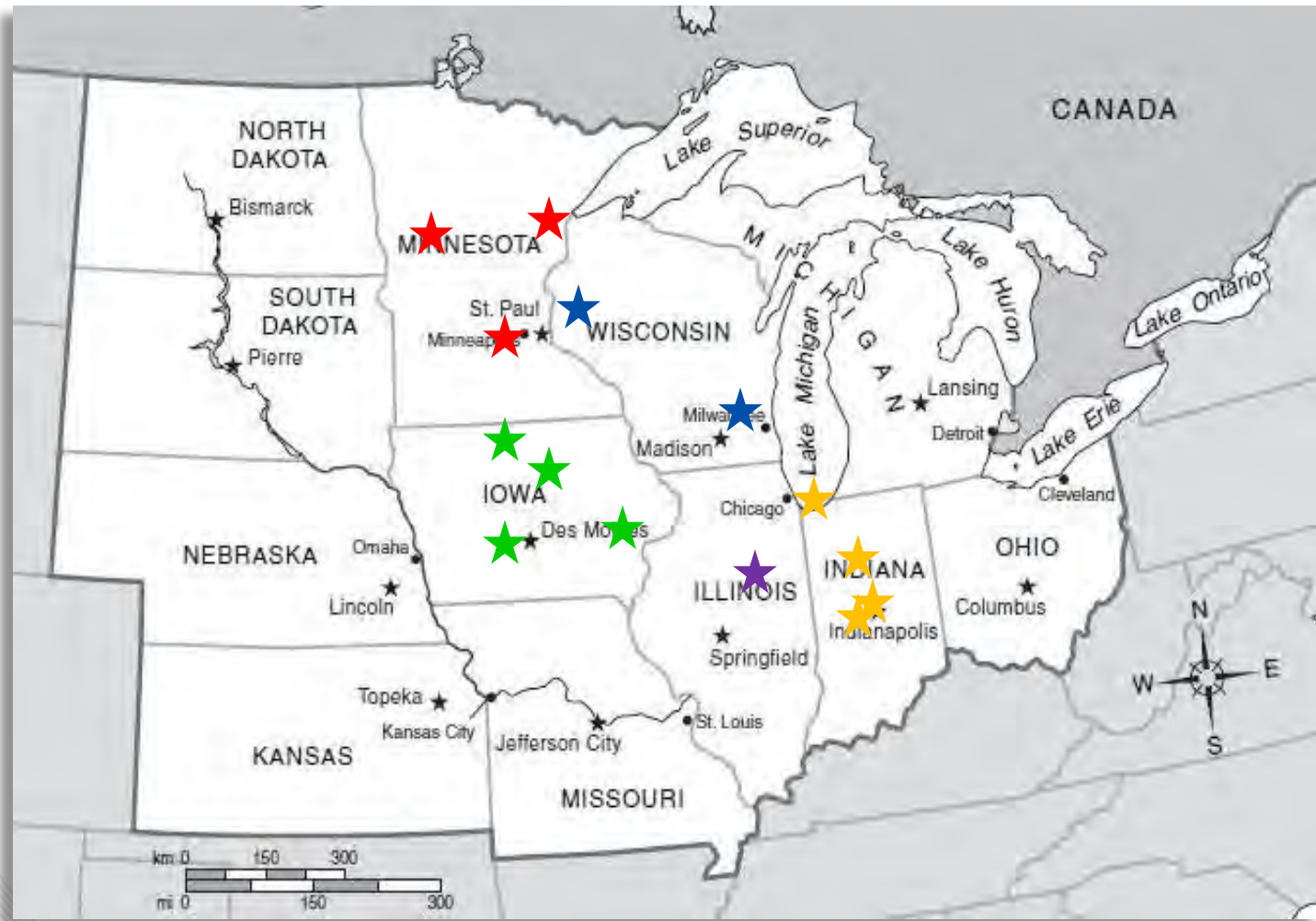
WISCONSIN –
21,000 LNG-G/DAY

IOWA –
260,000 LNG-G/DAY

ILLINOIS –
120,000 LNG-G/DAY

INDIANA –
320,000 LNG-G/DAY

TOTAL –
1,021,000 LNG-G/DAY



ESTIMATED FUEL NEEDS

EXAMPLE:

- NEW BOAT LNG FUELED (ONLY) WITH ESTIMATED ANNUAL FUEL VOLUME OF 40,000 TONNES
 - ~25,000,000 LNG-GALLONS PER YEAR
 - ~68,000 LNG-GALLONS PER DAY
- ANNUAL POTENTIAL PEAKERS WITH A DAILY OUTPUT OF 1,000,000?
- REALITY IS ONLY A FRACTION OF THE ANNUAL OUTPUT WILL BE MADE AVAILABLE (MAYBE) INTO THE MARKET PLACE
- REGULATOR CONSTRAINS AND OUT OF THE ORDINARY NORMAL OPERATION HINDERING AVAILABILITY

ESTIMATED NEW INFRASTRUCTURE COST

ASSUMPTION:

- 150,000 LNG-GALLON LIQUEFACTION
- LAND, UTILITIES, ETC
- BULK STORAGE LNG TANK
- FUELING SYSTEM - DOCKSIDE, BARGE (NOT INCLUDED)

- ESTIMATED COST OF \$100,000,000?

PIVOTAL LNG, INC.

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